

United States Bankruptcy Court Southern District of New York						Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Hukkster, Inc.				Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): 45-5058840				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):			
Street Address of Debtor (No. & Street, City, State & Zip Code): 584 Broadway, Suite 1007 New York, NY				Street Address of Joint Debtor (No. & Street, City, State & Zip Code):			
ZIPCODE 10012				ZIPCODE			
County of Residence or of the Principal Place of Business: New York				County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address)				Mailing Address of Joint Debtor (if different from street address):			
ZIPCODE				ZIPCODE			
Location of Principal Assets of Business Debtor (if different from street address above): c/o Klestadt & Winters, LLP, 570 Seventh Avenue, 17th Floor, New York, NY							
ZIPCODE 10018							
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) <hr/> Chapter 15 Debtor Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.			
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). ----- Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).					
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.							THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000							
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion							
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion							

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Hukkster, Inc.

All Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Location
Where Filed: **None**

Case Number:

Date Filed:

Location
Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

None

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X

Signature of Attorney for Debtor(s)

Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box.)

☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Hukkster, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X_____
Signature of Debtor**X**_____
Signature of Joint Debtor_____
Telephone Number (If not represented by attorney)_____
Date**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X_____
Signature of Foreign Representative_____
Printed Name of Foreign Representative_____
Date**Signature of Attorney*****X****/s/ Fred Stevens**_____
Signature of Attorney for Debtor(s)

Fred Stevens
Klestadt & Winters, LLP
570 Seventh Ave. 17th Floor
New York, NY 10018-0000
(212) 972-3000
fstevens@klestadt.com

August 25, 2014_____
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X**/s/ Katie Finnegan**_____
Signature of Authorized Individual**Katie Finnegan**_____
Printed Name of Authorized Individual**President**_____
Title of Authorized Individual**August 25, 2014**_____
Date**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address**X**_____
Signature_____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

HUKKSTER, INC.

WRITTEN CONSENT OF BOARD OF DIRECTORS

We, the undersigned being all the members of the Board of Directors (the “Directors”) of **HUKKSTER, INC.** (the “Corporation”), a corporation duly organized under the laws of the State of Delaware, do hereby consent to and adopt the following resolutions as of the 19th day of August, 2014:

WHEREAS, in light of the Company’s current financial condition, the Directors have investigated, discussed and considered all options for addressing the Company’s financial challenges and, after consultation with the Company’s advisors, have concluded that it is in the best interests of the Company, its creditors and other interested parties that a petition be filed by the Company seeking relief under the provisions of Chapter 7 of Title 11 of the United States Code (the “Bankruptcy Code”); now therefore be it

RESOLVED, that in the judgment of the Directors, it is desirable and in the best interests of the Corporation that Katie Finnegan, President and Co-Chief Executive Officer of the Corporation, and Erica Bell, Co-Chief Executive Officer of the Corporation, be empowered to cause a petition under Chapter 7 of the Bankruptcy Code to be filed by the Corporation for the protection of the Corporation’s assets in the United States Bankruptcy Court for the Southern District of New York; and it is further

RESOLVED, that Katie Finnegan and Erica Bell be, and each hereby is, authorized to execute and file all petitions, schedules, statements, lists and other papers and to take any and all action which he may deem necessary or proper in connection with such proceedings under Chapter 7, and in that the decision to retain and employ Klestadt & Winters, LLP to act as the Corporation’s bankruptcy counsel in the Chapter 7 process is ratified and approved; and it is further

RESOLVED, that this Written Consent shall serve in lieu of a special meeting of the Directors of the Company and the undersigned hereby waive all requirements as to notice of a meeting; and it is further

RESOLVED, that this Written Consent may be executed in order or more counterparts, each of which will be deemed to be an original copy, and all of which, when taken together, will be deemed to constitute on and the same Written Consent. ‘Pdf’ and facsimile signatures shall be sufficient for the execution of this Written Consent.

[The remainder of this page is intentionally left blank.]

IN WITNESS WHEREOF, the undersigned have executed this Written Consent of the Board of Directors of Hukkster, Inc. as of the date set forth above.

DIRECTORS:

/s/ Katie Finnegan
KATIE FINNEGAN

/s/ Erica Bell
ERICA BELL

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United States Bankruptcy Court
Southern District of New York

IN RE:

Case No. _____

Hukkster, Inc.

Chapter **7**

Debtor(s)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	3	\$ 192,860.45		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 1,500.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 12,600.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6		\$ 1,620,852.72	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		16	\$ 192,860.45	\$ 1,634,952.72	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

TOTAL0.00

(Report also on Summary of Schedules)

IN RE **Hukkster, Inc.**

Debtor(s)

Case No.

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		In possession of Erica Bell to be turned over to Trustee		1,000.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Silicon Valley Bank - Collateral Money Market Account - Account #: *****1665		5,000.00
		Silicon Valley Bank - Money Market Account - Account #: *****4301		12.71
		Silicon Valley Bank - Operating Account - Account #: *****9242 (\$20,000 in process of being returned but should be received back into account within one week).		20,147.74
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, include audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Accord - Liability Insurance		0.00
		Issuer: State Farm Fire & Casualty Company		
		Policy #: 92-B0-E404-3 F		
		Effective: 5/1/14 - 5/1/15		
10. Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			

IN RE Hukkster, Inc.

Debtor(s)

Case No.

(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		Accounts receivable from contract parties. Value unknown but estimated to be under \$15,000. A/R should be received into company's bank accounts automatically.		15,000.00
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		American Express overpayment		500.00
		Claim against Ikea Furniture for furniture ordered and paid for but never delivered.		200.00
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		Copyright for Desktop Designs: U.S. Copyright Registration No.: TX-7-795-116		unknown
		Copyright for iOS App: U.S. Copyright Registration No.: TXu 1-889-003		unknown
		Custom Python Django code base (value attributable to all assets covered on existing bid and is not allocated amongst the various itemized assets).		150,000.00
		Domains: hukkster.co.in - expires 11/15/14		unknown
		Domains: hukkster.co.uk - expires 11/15/14		unknown
		Domains: hukkster.com - expires 1/30/15		unknown
		Domains: www.hukkster.com - expires 11/15/14		unknown
		Domains: www.hukkster.fr - expires 11/16/14		unknown
		Domains: www.hukkster.it - expires 11/15/14		unknown
		Hukkster Trademark: U.S. Trademark Registration No.: 4,450,092		unknown
		Hukkster Trademark: U.S. Trademark Registration No.: 4,450,093		unknown
23. Licenses, franchises, and other general intangibles. Give particulars.	X			

IN RE Hukkster, Inc.

Debtor(s)

Case No.

(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Approximately 150,000 iOS app downloads (UDIDs)		unknown
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X	Database containing approximately 300,000 customer names and email addresses		unknown
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		2 Macintosh laptops in possession of Erica Bell and Katie Finnegan to be turned over.		500.00
29. Machinery, fixtures, equipment, and supplies used in business.		Desktop, monitors, portable WiFi devices, keyboards and marketing materials located at Klestadt & Winters, LLP.		500.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
TOTAL				192,860.45

0 continuation sheets attached

(Include amounts from any continuation sheets attached.
Report total also on Summary of Schedules.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. ****-****-****-9062 Silicon Valley Bank 3003 Tasman Drive Santa Clara, CA 95054		Claim secured against money market account balance of \$5,000. VALUE \$ 5,000.00				1,500.00	
ACCOUNT NO. 		 VALUE \$					
ACCOUNT NO. 		 VALUE \$					
ACCOUNT NO. 		 VALUE \$					
Subtotal (Total of this page)						\$ 1,500.00	\$
Total (Use only on last page)						\$ 1,500.00	\$

0 continuation sheets attached

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

IN RE Hukkster, Inc.

Debtor(s)

Case No. _____

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

IN RE Hukkster, Inc.

Debtor(s)

Case No. _____

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Erica Bell 101 West 15th Street, Apt. 212 New York, NY 10011		Unpaid vacation time and unpaid wages				6,300.00	6,300.00	
ACCOUNT NO. Katie Finnegan 125 Christopher Street, Apt. 6D New York, NY 10014		Unpaid vacation time and unpaid wages.				6,300.00	6,300.00	
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								

Sheet no. 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Totals of this page)

\$ **12,600.00** \$ **12,600.00** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$ **12,600.00**

Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ **12,600.00** \$

IN RE **Hukkster, Inc.**

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Ampush Media 450 9th Street, 2nd Floor San Francisco, CA 09410		Vendor				2,500.00
ACCOUNT NO. Archie Gottesman Daisybella Investments LLC 60 Fernwood Road Summit, NJ 07901		2/21/14 - Investor loan (principal only - exclusive of interest owed)				100,000.00
ACCOUNT NO. Badge Media 261 Madison Avenue, 9th Floor New York, NY 10016		Vendor				7,814.68
ACCOUNT NO. Brilliant Spaces Corp. 145-31 Wilest Point Boulevard Whitestone, NY 11357		Vendor				364.73

5 continuation sheets attached

Subtotal
(Total of this page) \$ **110,679.41**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE Hukkster, Inc. Debtor(s) Case No. _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBATOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. bway.net P.O. Box 1688 New York, NY 10013-9998		Internet service provider				650.00
ACCOUNT NO. Christian Fischer 555 Hart Street, Apt. 1R Brooklyn, NY 11221		Vendor				705.50
ACCOUNT NO. CloudNexa The Navy Yard Quarters A 1413 Langley Avenue Philadelphia, PA 19112		Vendor				6,373.26
ACCOUNT NO. Conde Boyce 380 North Broadway, Suite 310 Jericho, NY 11753		Vendor				1,475.00
ACCOUNT NO. Cooley LLP 101 California Street, 5th Floor San Francisco, CA 94111		Legal fees				34,256.98
ACCOUNT NO. Curtis Nathanson 877 Robin Lane Hntington Valley, PA 19006		Vendor				688.50
ACCOUNT NO. Daniel Rooney 61 West 108th Street, Apt. 5D New York, NY 10025		Vendor				720.00

Sheet no. 1 of 5 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) \$ **44,869.24**

Total
 (Use only on last page of the completed Schedule F. Report also on
 the Summary of Schedules, and if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.) \$

IN RE Hukkster, Inc. Debtor(s) Case No. _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Drew James Joshua M. Childress Recovable Trust 140 Raleigh Road, Suite 300 Chapel Hill, NC 27517		1/10/14 - Investor loan (principal only - exclusive of interest owed)				150,000.00
ACCOUNT NO. Eve Schaenen 78 Plymouth Street Montclair, NJ 07042		3/10/14 - Investor loan (principal only - exclusive of interest owed)				50,000.00
ACCOUNT NO. Extole, Inc. 274 Brannan Street San Francisco, CA 94107		Vendor				22,500.00
ACCOUNT NO. Hello Society LLC 1447 Second Avenue, Suite 300 Santa Monica, CA 90401		Vendor				3,270.00
ACCOUNT NO. Justin Greenberg 2681 Albatross Road North, Apt. 201 Delray Beach, FL 33444		Vendor				1,374.00
ACCOUNT NO. Keele UX 5512 Third Line Alliston Ontario, Canada, L9R1V2		Vendor				354.90
ACCOUNT NO. Kris Canekeratne 1 Wyndmere Drive Southborough, MA 01772		3/10/14 - Investor loan (principal only - exclusive of interest owed)				220,000.00

Sheet no. 2 of 5 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) \$ **447,498.90**

Total
 (Use only on last page of the completed Schedule F. Report also on
 the Summary of Schedules, and if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.) \$

IN RE Hukkster, Inc. Debtor(s) Case No. _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Lindsey Fennell 341 10th Street, Apt. 13C Brooklyn, NY 11215		Vendor				150.00
ACCOUNT NO. Lisa Blau 1040 Fifth Avenue New York, NY 10028		1/10/14 - Investor loan (principal only - exclusive of interest owed)				25,000.00
ACCOUNT NO. Marielle Gelber 320 East 58th Street, Apt. 8G New York, NY 10022		Vendor				200.00
ACCOUNT NO. Mark Munnelly 1A Bonnie Drive Fort Salonga, NY 11768		1/10/14 - Investor loan (principal only - exclusive of interest owed)				25,000.00
ACCOUNT NO. Marla Smith 482 Greenwich Street, 4th Floor New York, NY 10013		2/21/14 - Investor loan (principal only - exclusive of interest owed)				100,000.00
ACCOUNT NO. Martin Attea 55 West 88th Street, Apt. 4 New York, NY 10024		1/10/14 - Investor loan (principal only - exclusive of interest owed)				50,000.00
ACCOUNT NO. Martin Trust Samtex USA, Inc. One Stiles Road Salem, NH 03079		3/10/14 - Investor loan (principal only - exclusive of interest owed)				420,000.00

Sheet no. 3 of 5 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) \$ **620,350.00**

Total
 (Use only on last page of the completed Schedule F. Report also on
 the Summary of Schedules, and if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.) \$

IN RE Hukkster, Inc.

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Melanie Begun 40 Harrison Street, Apt. 26B New York, NY 10013		2/21/14 - Investor loan (principal only - exclusive of interest owed)				25,000.00
ACCOUNT NO. MetroStar Contracting P.O. Box 13-1703 Staten Island, NY 10313		Vendor				1,748.60
ACCOUNT NO. MJG Promotions P.O. Box 271 Caldwell, NJ 07006		Vendor				1,067.75
ACCOUNT NO. Morgan Desouza 2011 Kimball Street Philadelphia, PA 19146		Vendor				488.75
ACCOUNT NO. Olmstead Properties, Inc. 575 Eighth Avenue, Suite 2400 New York, NY 10018	X	Estimated early lease termination damages.		X		33,500.00
ACCOUNT NO. PS89 201 Warren Street New York, NY 10282						6.86
ACCOUNT NO. Rosemary Vrablic 1001 Park Avenue New York, NY 10028		2/21/14 - Investor loan (principal only - exclusive of interest owed)				100,000.00

Sheet no. 4 of 5 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) \$ **161,811.96**

Total
 (Use only on last page of the completed Schedule F. Report also on
 the Summary of Schedules, and if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.) \$

IN RE Hukkster, Inc. Debtor(s) Case No. _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Rowland Moriarty c/o Charles River Associates 200 Clarendon Street, T32 Boston, MA 02116		3/10/14 - Investor loan (principal only - exclusive of interest owed)				185,000.00
ACCOUNT NO. Sheila Klehm P.O. Box 137 New Vernon, NJ 07976		2/21/14 - Investor loan (principal only - exclusive of interest owed)				25,000.00
ACCOUNT NO. St. Anthony's High School 275 Wolfhill Road South Huntington, NY 11746						6.76
ACCOUNT NO. Stephen Madsen 266 Causeway Lawrence, NY 11559		1/10/14 - Investor loan (principal only - exclusive of interest owed)				25,000.00
ACCOUNT NO. Tapjoy 111 Sutter Street, 12th Floor San Francisco, CA 94104		Vendor				636.45
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. 5 of 5 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page) \$ **235,643.21**

Total
 (Use only on last page of the completed Schedule F. Report also on
 the Summary of Schedules, and if applicable, on the Statistical
 Summary of Certain Liabilities and Related Data.) \$ **1,620,852.72**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

IN RE Hukkster, Inc.

Debtor(s)

Case No. _____

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Erica Bell 101 West 15th Street, Apt. 212 New York, NY 10011 Katie Finnegan 125 Christopher Street, Apt. 6D New York, NY 10014	Olmstead Properties, Inc. 575 Eighth Avenue, Suite 2400 New York, NY 10018 Olmstead Properties, Inc. 575 Eighth Avenue, Suite 2400 New York, NY 10018

IN RE Hukkster, Inc.

Debtor(s)

Case No. _____

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____ Signature: _____ Debtor

Date: _____ Signature: _____ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** _____ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **Hukkster, Inc.**

(corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 17 sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **August 25, 2014** Signature: **/s/ Katie Finnegan**

Katie Finnegan

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
 Southern District of New York

IN RE:

Case No. _____

Hukkster, Inc.

Chapter 7

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(2),(31).

1. Income from employment or operation of business

None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal year rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
42,479.07	2014 YTD
44,609.00	2013
153.00	2012

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None ☒ a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☐ b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,255.* If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATE OF PAYMENTS/TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attachment		0.00	0.00

None ☐ c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Attachment		0.00	0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Sound Advice Consulting Services, LLC v. Hukkster, Inc. JAMS Reference #: 1425013771	Arbitration		Claim assigned and lost; settlement of \$27,500 funded by Company June 2014.

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Klestadt & Winters, LLP 570 Seventh Avenue, 17th Floor New York, NY 10018-0000 Retainer for Bankruptcy Services	8/22/14	20,000.00

10. Other transfers

None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
See Attachment		

None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Chase Bank 525 Broadway New York, NY 10012-4411	Checking Account - #*****1964	Opened: 4/17/12 Closed: 9/13/12
Chase Bank 525 Broadway New York, NY 10012-4411	Savings Account - #*****6059	Date Opened: 4/17/12 Date Closed: 6/15/12

12. Safe deposit boxes

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
Olmstead Properties, Inc. 575 Eighth Avenue, Suite 2400 New York, NY 10018-0000	8/21/14	20,100.00

14. Property held for another person

None ☒ List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None ☐ If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
125 Christopher Street, Apt. 6D, New York, NY 10014	Hukkster, Inc.	04/12 through 01/13
30 West 24th Street, 4th Floor, New York, NY 10011	Hukkster, Inc.	01/13 through 12/13
225 Broadway, New York, NY 10007	Hukkster, Inc.	1/2/14 through 4/30/14
584 Broadway, Suite 1007, New York, NY 10012	Hukkster, Inc.	5/1/14 through 8/21/14

16. Spouses and Former Spouses

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Hukkster, Inc.	45-5058840	584 Broadway, Suite 1007 New York, NY 10012-0000	Technology	04/12/12 through 8/22/14

None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

Mario Conde
380 North Broadway, Suite 310
Jericho, NY 11753

DATES SERVICES RENDERED

April 2014 through petition date

Patricia Briggs
41 Perimeter Center East, Suite 600
Atlanta, GA 30346

November 2013 through petition date

Anita Katzen
Schulman Lobel Wolfson Zand Abruzzo Katz
1001 Avenue of the Americas, 10th Floor
New York, NY 10018

December 2012 through June 2013

- None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

- None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

- None ☒ d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within the **two years** immediately preceding the commencement of this case.

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

- None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

Katie Finnegan
125 Christopher Street, Apt. 6D
New York, NY 10014

TITLE

President & Co-CEO

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

2,250,000 shares = 49.55% common

Erica Bell
101 West 15th Street, Apt. 212
New York, NY 10011

**Co-CEO, Treasurer &
Secretary**

2,250,000 shares = 49.55% common

See Attached Capitalization Table

22. Former partners, officers, directors and shareholders

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: **August 25, 2014** Signature: **/s/ Katie Finnegan**

Katie Finnegan, President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

Hukkster, Inc.

Statement of Financial Affairs Question 3(b)

Transfers to Creditors Within Ninety (90) Days Aggregating \$6,255 or More

Process Date	Payment Amount	Vendor Name	Address	Vendor Total	Amount Still Owing
6/10/2014	\$6,790.00	584 Broadway LLC	c/o Omstead Properties, Inc.		
7/14/2014	\$7,208.96	584 Broadway LLC	575 Eighth Ave., Ste. 2400		
8/6/2014	\$7,288.42	584 Broadway LLC	New York, NY 10018-3011	\$21,287.38	Lease Termination Damages
8/4/2014	\$2,590.76	American Express	P.O. Box 360001		
8/1/2014	\$8,606.01	American Express	Fort Lauderdale, FL 33336-0001		
7/16/2014	\$18,296.93	American Express			
6/16/2014	\$17,231.39	American Express			
5/19/2014	\$11,814.61	American Express		\$58,539.70	\$-
7/8/2014	\$19,699.94	Badge Media	1095 6th Ave., 24th Floor		
7/18/2014	\$13,651.15	Badge Media	New York, NY 10036	\$33,351.09	\$7,814.68
7/8/2014	\$5,120.68	Cloudnexus, Inc.	1413 Langley Avenue		
8/12/2014	\$6,938.60	Cloudnexus, Inc.	Philadelphia, PA 19112	\$12,059.28	\$6,373.26
5/30/2014	\$7,500.00	Extole, Inc.	274 Brannan St.		
7/8/2014	\$5,000.00	Extole, Inc.		\$12,500.00	\$22,500.00
7/8/2014	\$5,340.00	Hello Society LLC	1447 Second Ave., Ste. 300		
7/16/2014	\$5,918.00	Hello Society LLC	Santa Monica, CA 90401	\$11,258.00	\$3,270.00
6/10/2014	\$27,500.00	Sound Advice	139 E 35th Street, #7k New York, NY 10016	\$27,500.00	\$-

Hukkster, Inc.

Statement of Financial Affairs Question 3(c)

Transfers to Creditors Within One Year Who May Be Insiders

Process Date	Payment Amount	Creditor Name	Address	Vendor Total	Amount Still Owing
9/9/2013	\$1,554.00	Justin Greenberg	2681 Albatross Road N		
10/9/2013	\$1,564.00	(Brother of Erica Bell)	Apt. 201		
11/12/2013	\$1,853.00		Delray Beach, FL 33444		
12/20/2013	\$1,620.70				
1/22/2014	\$2,064.82				
2/26/2014	\$1,698.50				
3/19/2014	\$1,518.50				
4/14/2014	\$1,504.00				
5/12/2014	\$1,640.75				
6/13/2014	\$1,996.75				
7/18/2014	\$1,951.00			\$21,926.02	\$1,374.00
8/30/2013	\$50.00	Martha Finnegan	142 E Shore Road		
9/30/2013	\$50.00	(reimbursement to	Huntington, NY 11743		
10/31/2013	\$50.00	Katie Finnegan's mother			
11/29/2013	\$75.00	for business use of family			
12/31/2013	\$75.00	phone plan)			
1/31/2014	\$75.00				
2/28/2014	\$75.00				
3/31/2014	\$75.00				
4/30/2014	\$75.00				
5/30/2014	\$75.00				
6/30/2014	\$75.00				
7/31/2014	\$75.00			\$825.00	0

8/30/2013	\$110.00 David Bell	101 West 15th St., Apt. 212		
9/30/2013	\$110.00 (reimbursement to	New York, NY 10011		
10/31/2013	\$110.00 Erica Bell's husband			
11/29/2013	\$75.00 for business use of family			
12/31/2013	\$75.00 phone plan)			
1/31/2014	\$75.00			
2/28/2014	\$75.00			
3/31/2014	\$75.00			
4/30/2014	\$75.00			
5/30/2014	\$75.00			
6/30/2014	\$75.00			
7/31/2014	\$75.00		\$1,005.00	0

Hukkster, Inc.

Statement of Financial Affairs - Question No. 10 - Transfers Outside the Ordinary Course of Business

Property Transferred	Transferee	Address	Phone #	Value Paid	Transfer Date	Connection
Claim Against Sound	Winklevoss	30 West 24th Street		\$ 2,000.00	1/18/2013	Investor
Advice Consulting Service	Vanguard LLC	New York, NY 10010				
1 Galant Birch Desk	Nicky Lee	286 South St	9173462781	0	8/20/2014	Craigslist
1 Monitor	Ed Hoey	584 Broadway, Suite 1006	2129651447	0	8/20/2014	Office Neighbor
1 Ceramic Heater	Ed Hoey	584 Broadway, Suite 1006	2129651447	0	8/20/2014	Office Neighbor
1 Ikea Shelf	Ed Hoey	584 Broadway, Suite 1006	2129651447	0	8/20/2014	Office Neighbor
5 Trash Cans	Ed Hoey	584 Broadway, Suite 1006	2129651447	0	8/20/2014	Office Neighbor
4 Paper Trays	Ed Hoey	584 Broadway, Suite 1006	2129651447	0	8/20/2014	Office Neighbor
2 Hangers	Ed Hoey	584 Broadway, Suite 1006	2129651447	0	8/20/2014	Office Neighbor
1 Extension Cord	Ed Hoey	584 Broadway, Suite 1006	2129651447	0	8/20/2014	Office Neighbor
1 Box Kleenex	Ed Hoey	584 Broadway, Suite 1006	2129651447	0	8/20/2014	Office Neighbor
1 Napkins	Ed Hoey	584 Broadway, Suite 1006	2129651447	0	8/20/2014	Office Neighbor
2 Corner Desks	Bere Haiman	687 Myrle Avenue Brooklyn 11205	9177206087	0	8/20/2014	Craigslist
1 White 47" Desk	Bere Haiman	687 Myrle Avenue Brooklyn 11205	9177206087	0	8/20/2014	Craigslist
1 Heater	Bere Haiman	687 Myrle Avenue Brooklyn 11205	9177206087	0	8/20/2014	Craigslist
1 Ikea Shelf	Bere Haiman	687 Myrle Avenue Brooklyn 11205	9177206087	0	8/20/2014	Craigslist
Various Food	Ed Hoey	584 Broadway, Suite 1006	2129651447	0	8/20/2014	Office Neighbor
4 Long Extension Cords	Missy Meek	584 Broadway, Suite	7274826777	0	8/20/2014	Office Neighbor
2 Regular Extension Cords	Missy Meek	584 Broadway, Suite	7274826777	0	8/20/2014	Office Neighbor
2 White Boards	Missy Meek	584 Broadway, Suite	7274826777	0	8/20/2014	Office Neighbor
1 Printer	Missy Meek	584 Broadway, Suite	7274826777	0	8/20/2014	Office Neighbor
Paper	Missy Meek	584 Broadway, Suite	7274826777	0	8/20/2014	Office Neighbor
Folders	Missy Meek	584 Broadway, Suite	7274826777	0	8/20/2014	Office Neighbor
Binder Clips	Missy Meek	584 Broadway, Suite	7274826777	0	8/20/2014	Office Neighbor
Pens	Missy Meek	584 Broadway, Suite	7274826777	0	8/20/2014	Office Neighbor
1 Paper Shredder	Jean Marc	265 Ludlow St, NY NY	7187554728	0	8/20/2014	Craigslist
2 Wastebaskets	Jean Marc	265 Ludlow St, NY NY	7187554728	0	8/20/2014	Craigslist
4 Pencil Holders	Jean Marc	265 Ludlow St, NY NY	7187554728	0	8/20/2014	Craigslist
1 Paper Holder	Jean Marc	265 Ludlow St, NY NY	7187554728	0	8/20/2014	Craigslist
1 Scissor	Jean Marc	265 Ludlow St, NY NY	7187554728	0	8/20/2014	Craigslist
1 Bottle Opener	Jean Marc	265 Ludlow St, NY NY	7187554728	0	8/20/2014	Craigslist
1 Stapler	Jean Marc	265 Ludlow St, NY NY	7187554728	0	8/20/2014	Craigslist
1 Tape Dispenser	Jean Marc	265 Ludlow St, NY NY	7187554728	0	8/20/2014	Craigslist
Envelopes	Jean Marc	265 Ludlow St, NY NY	7187554728	0	8/20/2014	Craigslist
1 Paper Bin	Jean Marc	265 Ludlow St, NY NY	7187554728	0	8/20/2014	Craigslist
2 desk heaters	Jean Marc	265 Ludlow St, NY NY	7187554728	0	8/20/2014	Craigslist
1 First Aid Kit	Jean Marc	265 Ludlow St, NY NY	7187554728	0	8/20/2014	Craigslist
Large Garbage Can	Jean Marc	265 Ludlow St, NY NY	7187554728	0	8/20/2014	Craigslist
TV Mount	Jean Marc	265 Ludlow St, NY NY	7187554728	0	8/20/2014	Craigslist
Glass desk	Bertina Lee	150 West 96th Street	9176260022	\$20	8/20/2014	Craigslist
Long white desk	Ci Esta	237 West 37th street	9175868564	0	8/20/2014	Craigslist
short white desk	Ci Esta	237 West 37th street	9175868564	0	8/20/2014	Craigslist
glass desk	Ci Esta	237 West 37th street	9175868564	\$20	8/20/2014	Craigslist
heater	Ci Esta	237 West 37th street	9175868564	0	8/20/2014	Craigslist
wipe board	Ci Esta	237 West 37th street	9175868564	0	8/20/2014	Craigslist
Mac Bundle	David Shiovitz	50 E 98 Street	9149245340	\$1,400.00	8/20/2014	Craigslist
1 Corner Galant Desk	Melissa Ortiz	4 W 43rd St, NY NY 10021	3474235818	0	8/20/2014	Craigslist
1 Corner Galant Desk	Lenz Kol	584 Broadway, Suit 1005	3472389929	0	8/20/2014	Craigslist
Bluetooth Speaker	Anirudha Balasubramanian			\$35.00	8/20/2014	Craigslist
6 23" Acer Monitors	Ben Lee		347 579 3071	\$180.00	8/20/2014	Craigslist
1 Bookcase	Ed Hoey	584 Broadway, Suite 1006	2129651447	\$25.00	8/20/2014	Office Building
2 Clear Chairs	Candice Sonneman			\$75.00	8/20/2014	Craigslist
30 Aeron Chairs	Edison Properties			\$7,500.00	8/20/2014	Note Holder
2 new white & 2 used white	Brittany Jerez	45 W 34th Street, Suite 710	347-492-1628	\$250.00	8/20/2014	Craigslist
Refrigerator	Linda		212.620.4316	\$200.00	8/20/2014	Craigslist
OKL Furniture	Sloane		310-598-0698	\$100.00	8/20/2014	Craigslist

West Elm Rug	Tiffany Nixon			\$75.00	8/20/2014 Craigslist
Microwave	Natalie gaweda	66 slater blvd, staten island, 10305	9175147630	0	8/20/2014 Craigslist
4 Desktop Computers	Natalie gaweda	66 slater blvd, staten island, 10305	9175147630	0	8/20/2014 Craigslist
3 White Ikea Desks	Natalie gaweda	66 slater blvd, staten island, 10305	9175147630	0	8/20/2014 Craigslist
Leftover Food	Natalie gaweda	66 slater blvd, staten island, 10305	9175147630	0	8/20/2014 Craigslist
26 Wet Bikini bags (Bendels	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
320 Get Hukk'd Sunglasses	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
510 "Booze Fund" snap on c	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
50 Black Hukkster Tshirts	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
6 Black Hukkster Hats	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
7 "Hukk" fashion week bag	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
65 "Hukkster" wine bag	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
95 Hukkster Nail File	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
8 Hukkster Make up Bag	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
32 Hukkser beer koozie	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
2 Hukk Tag tank	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
30 gray/black hukkster tank	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
5 urban outfitters glitter fram	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
500 patricia fields fashion w	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
8 rachel Antonoff snap bracl	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
6 pop phone attachment	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
125 phone screen cleaners	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
12 Hukkster onesies	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
fast flats	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity
9 Demo Sweatshirts	Housing Works	Crosby St	18884936628	0	8/20/2014 Charity

Hukkster, Inc.

Statement of Financial Affairs - Question No. 21 - Capitalization Schedule

	Common Shares	Options	Series Seed	Total	% (FD)
Erica Bell	2,250,000	60,002	-	2,310,002	25.355%
Katie Finnegan	2,250,000	60,002	-	2,310,002	25.355%
John Krauss	40,000	-	-	40,000	0.439%
Sophia Lauricella	100	-	-	100	0.001%
Kelly Wetter	100	2,000	-	2,100	0.023%
Jesse Goodall	1,000	-	-	1,000	0.011%
Red Antler (Non-Plan)	-	64,000	-	64,000	0.702%
Johnathan Osborne	-	3,334	-	3,334	0.037%
Simon Endres	-	3,333	-	3,333	0.037%
Emily Heyward	-	3,333	-	3,333	0.037%
Erin O'Neill	-	182,212	-	182,212	2.000%
Zach Carroll	-	25,000	-	25,000	0.274%
Sophia Lauricella	-	3,500	-	3,500	0.038%
Patricia Gabel	-	20,000	-	20,000	0.220%
John Rutledge	-	90,000	-	90,000	0.988%
Phil Avery	-	273,318	-	273,318	3.000%
Erica Castelo	-	20,000	-	20,000	0.220%
Emily Brockway	-	7,500	-	7,500	0.082%
Natalie Podrazik	-	136,658	-	136,658	1.500%
Winklevoss Capital	-	-	1,770,455	1,770,455	19.433%
Kyle Schneider	-	-	248,335	248,335	2.726%
Christopher Fiore	-	-	105,462	105,462	1.158%
Jerome Griffith	-	-	48,423	48,423	0.532%
Robert Johnson	-	-	67,436	67,436	0.740%
Christine Munnelly	-	-	88,425	88,425	0.971%
Nicholas Karras	-	-	48,423	48,423	0.532%
Clifford Scott Chabina	-	-	184,381	184,381	2.024%
Lauren Salem	-	-	198,132	198,132	2.175%
Brian Trombino	-	-	142,599	142,599	1.565%
Josh Schwimmer	-	-	95,066	95,066	1.043%
Stephen Madsen	-	-	74,546	74,546	0.818%
Jordana & Marc Creegan	-	-	47,533	47,533	0.522%
Robert Mattar	-	-	47,533	47,533	0.522%
David Kestnbaum	-	-	47,533	47,533	0.522%
David Nussbaum	-	-	80,004	80,004	0.878%
Martin Attea	-	-	100,005	100,005	1.098%
Lisa Blau	-	-	60,003	60,003	0.659%
Childress Trust	-	-	56,003	56,003	0.615%
	-	-	-	-	0.000%
Available Option Pool	-	104,863	-	104,863	1.151%
	-	-	-	-	-
Total Shares	4,541,200	1,059,055	3,510,297	9,110,552	100.000%

Exercised Options	41,200
Outstanding Options	890,192
Non-plan options	64,000

**United States Bankruptcy Court
Southern District of New York**

IN RE:

Case No. _____

Hukkster, Inc.Chapter **7**

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ **20,000.00**

Prior to the filing of this statement I have received \$ **20,000.00**

Balance Due \$ **0.00**

2. The source of the compensation paid to me was: ☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is: ☐ Debtor ☐ Other (specify):
4. ☐ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☒ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. ~~Representation of the debtor in adversary proceedings and other contested bankruptcy matters;~~
 - e. [Other provisions as needed]

Retainer covers all anticipated expenses, including the chapter 7 filing fee.

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

August 25, 2014

Date

/s/ Fred Stevens

Fred Stevens
Klestadt & Winters, LLP
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fstevens@klestadt.com

**United States Bankruptcy Court
Southern District of New York**

IN RE:

Case No. _____

Hukkster, Inc. _____

Debtor(s)

Chapter **7** _____

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **August 25, 2014** _____

Signature: **/s/ Katie Finnegan** _____

Katie Finnegan, President

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

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